

Financial Assistance Application 2024/2025

Dear Family,

Believing in the quality of Christian educational opportunities available at Christ Church School and understanding that family financial circumstances may vary, the School Board has created a Financial Assistance Program.

Enclosed you will find the necessary forms to complete to apply for Financial Assistance. Before you begin, please read the following instructions.

- <u>Step One</u>: Complete <u>all</u> sections of each document, which includes the application, family asset information and the income/expense statement.
- Step Two: Documentation
 - 1. Attach copies of your 2022 & 2023 Federal Income Tax Returns and W-2 forms. If you have your own corporation, 2022 & 2023 Corporate Income Tax forms are also necessary.
 - 2. Attach copies of your last two pay stubs
 - 3. Attach proof of auto and mortgage or rent payments
 - 4. Letter of Need
 - 5. It is also important to note that in case of a divorce or separation, both natural parents have to complete the process and submit all the required forms.
- <u>Step Three</u>: Your application must be notarized. We have three notaries in our school office. Both
 parents must sign the application in front of a notary. <u>Financial assistance paperwork will not be</u>
 accepted until all required documents are fully completed and submitted together, including taxes.

Please be thorough with all financial information you are providing. The committee will keep this information confidential. All recipients of financial assistance are expected to reciprocate confidentiality requirements or their reward will be compromised.

Financial assistance is granted for one school semester renewable for the second semester within the same school year providing the financial situation has not changed, the student's academic and behavioral record is in good standing and all financial obligations to the school are being met. A letter demonstrating continued need is required for second semester renewal. You will receive the form by e-mail or in the mail.

We ask that you volunteer service hours to support school programs and activities. If a financial situation should improve while on assistance, immediate notification to the school is required. If in the future your financial situation changes and you have the ability, you may reimburse the school so that assistance might be extended to other families in need.

Financial assistance may be terminated by the School Board, at its sole discretion, including but not limited to, false information has been submitted on applications, balances due are not paid, the student is not maintaining academic and behavioral standards of CCS or there is a school financial emergency or depletion of funds.

Please return this packet to the Business Office no later than <u>April 17, 2024</u>. Packets from current families will not be accepted after the deadline or if taxes are not complete.

Thank you,

Christ Church School Business Office



Financial Assistance Application

Family Information 2024/2025

| LIST CHILDREN/DEPENDENT(S): | | AGE/GRADE: | SCHOOL ATTEND | DING: | RECV ASST (Y/N): | |
|-----------------------------|--------------------|---------------|---------------|------------|------------------|--|
| | | | | | | |
| LIST STUDENT(S | S) APPLYING FOR CC | S ASSISTANCE: | | GRADE: | | MATURAL PARENTS ARE: MarriedSeparatedDivorcedWidowed Remarried |
| PARENT/GUARI | DIAN: | | | | | Single |
| Dr./Mr. | First Name | | Last Name | | E-ma | il |
| Street Address | | | City | | State | Zip |
| Home Phone | | Cell Phone | | Work | Phone | |
| Employer | | | | Occupation | | |
| PARENT/GUARI | DIAN: | | | | | |
| Dr./Mrs./Ms. | First Name | | Last Name | | E-ma | il |
| Street Address | | | City | | State | Zip |
| Home Phone | | Cell Phone | | | Work Phone | |
| Employer | | | | Occupation | | |

STEP PARENT(S) will be listed on Page 2, if applicable.

| CHURCH MEMB | ERSHIP: | (If Applica | ble) | | | |
|-------------------|-------------------|---------------------|---------------------|------------------|---------------------------|----------|
| PASTOR OR OTH | IER CHURCH MIN | ISTRY LEADER KNOV | VING YOU PERSONA | LLY: (If Applica | able) | |
| Name | | | Church | | | Phone |
| OTHER PERSON | AL REFERENCES: | | | | | |
| Name | | R | elationship | | | Phone |
| Name | | R | elationship | | | Phone |
| STEP PARENT 1: | (If Applicable) | | | | | |
| Dr./Mr. | First Name | L | ast Name | | E-mail | |
| Street Address | | | City | | State | Zip |
| Home Phone | | Cell Phone | | | Work Phone | |
| Employer | | | Occ | cupation | | |
| STEP PARENT 2: | (If Applicable) | | | | | |
| Dr./Mrs./Ms. | First Name | L | ast Name | | E-mail | |
| Street Address | | | City | | State | Zip |
| Home Phone | | Cell Phone | | | Work Phone | |
| Employer | | | Occ | cupation | | |
| After careful tho | ought and prayer, | , how much do you b | elieve you can spen | d monthly for | a Christ Church School ed | ucation? |
| | | (Required) | | | | |

Letter of Need - Required

We would like to give you this opportunity to present any additional relevant information that you would like the committee to consider. (You may attach a separate sheet)

I (WE) declare that the information reported herein is true, correct and complete: Parent/Guardian Signature _____ Date Sworn to and subscribed before me this date ______ of ______, 2024 Signature of Notary Public Parent/Guardian Signature _____ Date _____ Sworn to and subscribed before me this date ______ of ______, 2024 Signature of Notary Public **OFFICE USE ONLY:** Date Application Received: _____ Date Student/Students admitted to school: _____ Date of Approval: _____ Amount of Assistance: ____ Date of Disapproval: _____

Comments:

CERTIFICATION:



Financial Assistance Application Family Asset Information 2024/2025

| Name: | | | | | | | | |
|--------------------------------|--------------|----------------|----------|--------------|---------|----------|-------------|--------|
| Cash | | | | | | | | |
| Savings | | | | | | | | |
| Checking | | | | | | | | |
| Total Cash | h | | | | | | | |
| | | | | | | | | |
| Real Estate | | FMV* | | В | Balance | | | Equity |
| Real Estate Home | | | | | | | | _ |
| Real Estate Other (Detail) | | | <u> </u> | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | Tota | l Equity | | |
| | | | | | | _ | | |
| * Fair Market Value | | r Purchase Dat | te | FMV* | | Ва | lance | Equity |
| <u> </u> | | + | | | | | | |
| Vehicle 2 | | | | | | | | |
| Boats, RVs, | | | | | | | | |
| Motorcycles, Trailers, etc. | | | | | | | | |
| Ifallers, etc. | | | | | | | | |
| | | | | | | Т | otal Equity | |
| | | | | | | | | |
| | | | | , ' | Notes: | | | |
| Other Assets | | Total Value | | . | | | | |
| Investments/Stocks | | | | | | | | |
| Ownership in Business (%) | | | | | | | | |
| Other (Please List) | | | | | | | | |
| | | | | - | | | | |
| | | | | - | | | | |
| | | | | - | | | | |
| | Total Equity | | |] . | | | | |



Financial Assistance Application

Monthly Family Income/Expense Statement 2024/2025

| Name: | | - | |
|--|---------------|--|------------------------------------|
| his income/expense statement is to be returned country utomobiles. Excessive expenses in these areas may | • | | cifically payments for housing and |
| Total Income | Gross Monthly | Expense Items | Monthly |
| 1 Wages (Parent 1) - Gross (Box 1 on W-2) | | 14 Car Insurance | |
| 2 Wages (Parent 2) - Gross (Box 1 on W-2) | | 15 Child Care | |
| 3 Net Business Income | | 16 Church Contributions | |
| 4 Interest/Dividends | | 17 Court Ordered Payments | |
| 5 Distributions | | 18 Food/Clothing | |
| 6 Net Rental Income | | 19 Health Insurance | |
| 7 Pension/Social Security (Parent 1) | | 20 Home/Property Insurance (if not included in mortgage) | |
| 8 Pension/Social Security (Parent 2) | | 21 Life Insurance/Disability | |
| 9 Child Support (Document Required) | | 22 Mortgage/Home Equity/Rent | |
| 10 Alimony (Document Required) | | 23 Operating Costs (gas, maintenance) | |
| 11 Government Assistance | | 24 Other Secured Debts | |
| 12 Other | | Credit Card Outstanding Total | |
| 13 Total Income (add lines 1-12) | | 25 Out of Pocket Health Care Costs | |
| · | | 26 Student Loans | |
| | | 27 Taxes (Income and FICA) | |
| | | 28 Tuition other than CCS | |
| | | 29 Utilities (phone, cell, electric, water) | |
| Total Income Less Expenses (line 13 - line 32) | | 30 Vehicle Payment 1 | |
| | | 31 Vehicle Payment 2 | |
| | | 32 Total Expenses (add lines 14-31) | |